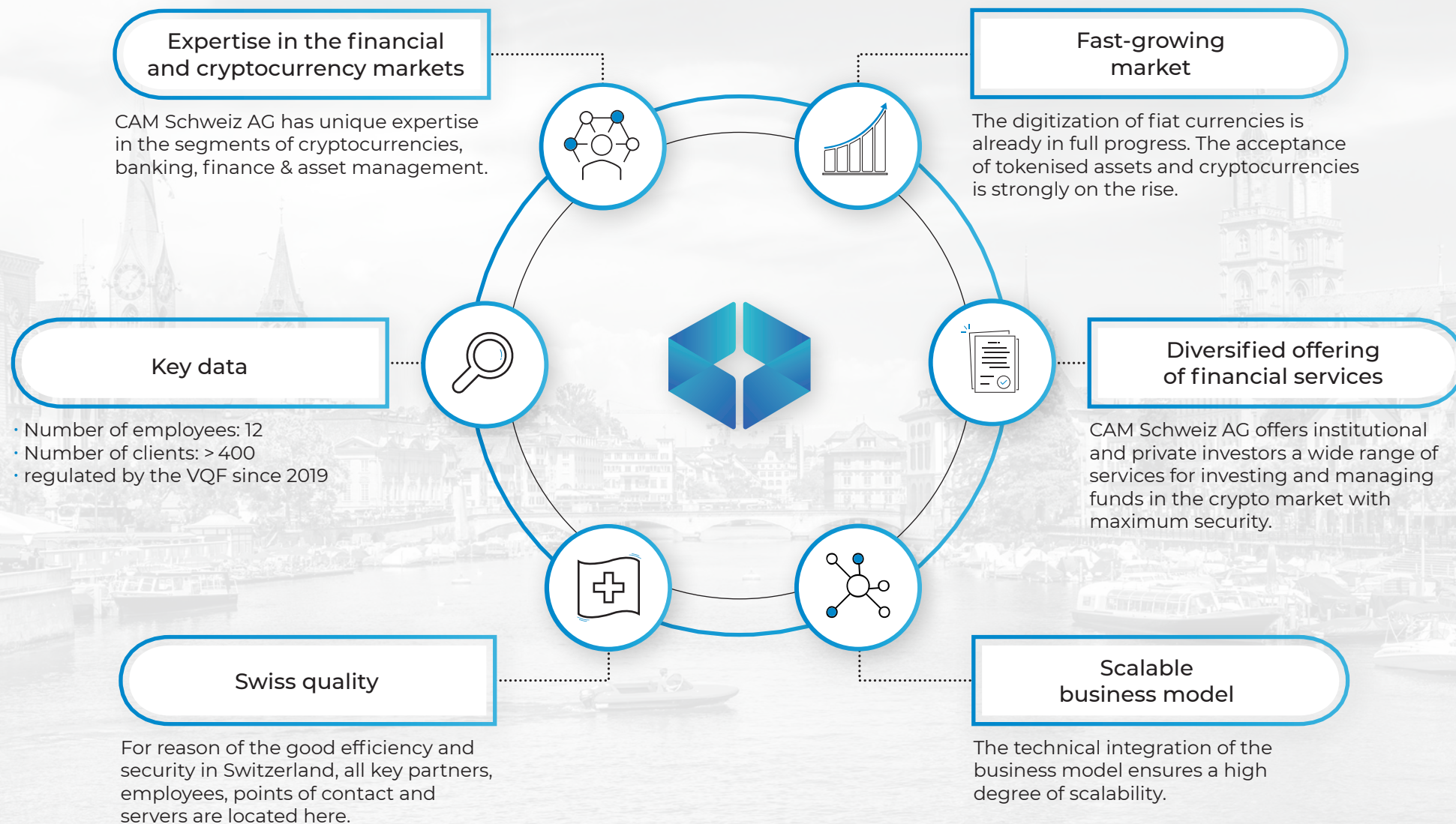




Asset management for cryptocurrencies







Cyril Gretler
CEO, deleg. of the BoD



Brian Tanner
Co-Founder & CIO, VR



Saman Habibian
Member of the
Board of Directors



Julia Lang
Executive Assistant



Raphael Junker
Portfolio Manager



Viktor Serrieh
Business Development



Nadia Aebischer
Marketing



Aleksej Frei
Apprentice

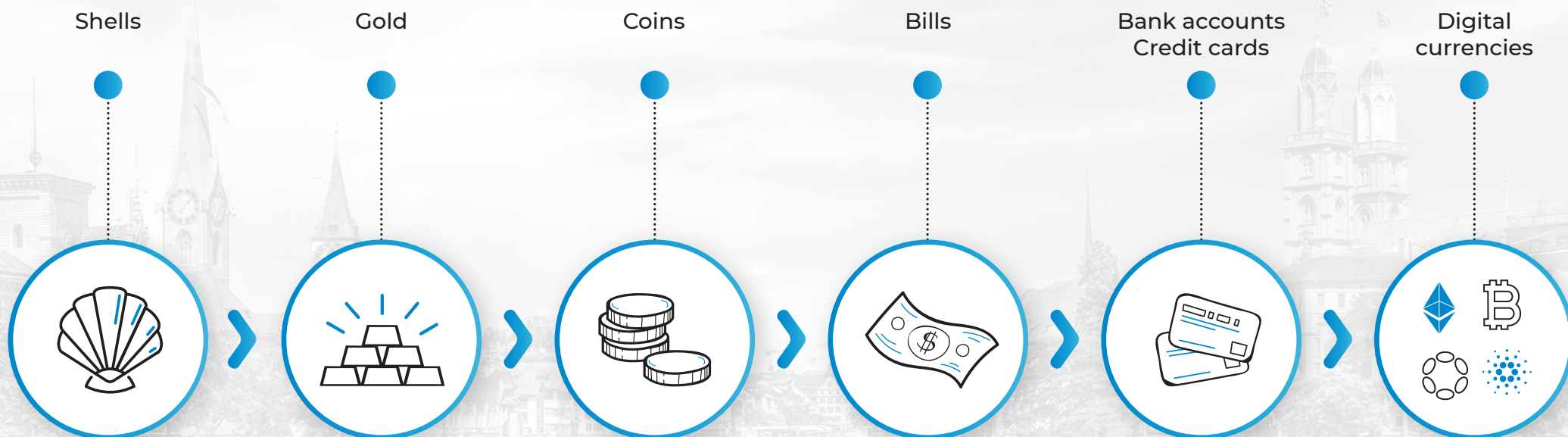


Argun Uysal
Chief Technology
Officer



Manuela Grünenfelder
Compliance & Risk Advisory
Grünenfelder Consulting AG

The management and the members of the Board of Directors of CAM Schweiz AG have the required experience, knowledge and network to manage the company successfully. In addition, CAM Schweiz AG collaborates with more than 40 external financial consultants contributing to sales.



The next logical step in the development of money: Digital assets

The increasing digitalisation of money is not just an idea, but it is a process that is already underway. The current fiat money system increasingly struggles to keep up with the progress made in a networked and digitalised society or it even slows it down, therefore having drawbacks compared to cryptocurrencies.

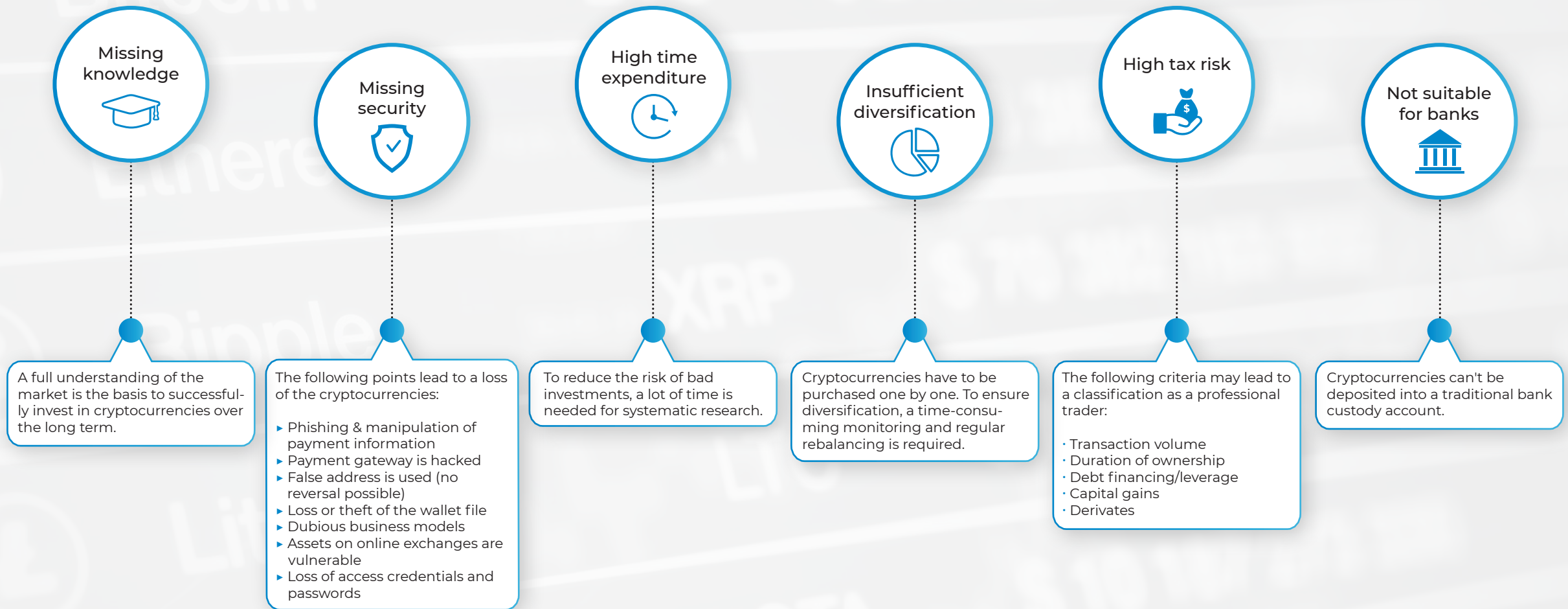


We have decided to invest our assets and faith in a mathematical base structure that is free from political and human failure. - Tyler Winklevoss, Co-Creator, Facebook

I actually quite like the fact that an algorithm replaces the functions of a government in the Bitcoin universe... actually pretty good. - Al Gore, former US Vice President

Your children will not know what (cash) money is. - Tim Cook, Apple CEO





Expertise



CAM Schweiz AG has many years of experience in the field of blockchain and cryptocurrencies. The team of portfolio managers is additionally complemented by research employees.

Security



Due to the mechanisms used and the expertise, a high level of security is ensured. In addition, most of the cryptocurrencies are stored in cold wallets (offline) and according to the strictest of security standards in Switzerland.

Efficiency



CAM Schweiz AG takes care of the purchase, the correct storage of the cryptocurrencies as well as the portfolio management. The customer has one contact person, one login and one overview.

Diversification



By cooperating with various exchanges, CAM Schweiz AG is able to build up a portfolio of different cryptocurrencies. The investments pass through a multi-stage investment process before they are approved by the management.

Tax distinction



Advantage of the tax distinction from commercial investment activity. Thanks to the discretionary asset management contract, the risk of being classified as a commercial trader can be avoided.

Suitability for banks



Thanks to the creation process for own products, it is possible to issue individual and tailor-made investment solutions for customers. These can also be booked into a securities custody account.



A world map with a blue landmass and white oceans. Three callout boxes are connected to the map by dotted lines: Kraken (North America), Binance (Europe), and Huobi Pro (Asia). To the right of the map is a vertical white box containing a list of Swiss partners and regulatory bodies, each with its logo and name.

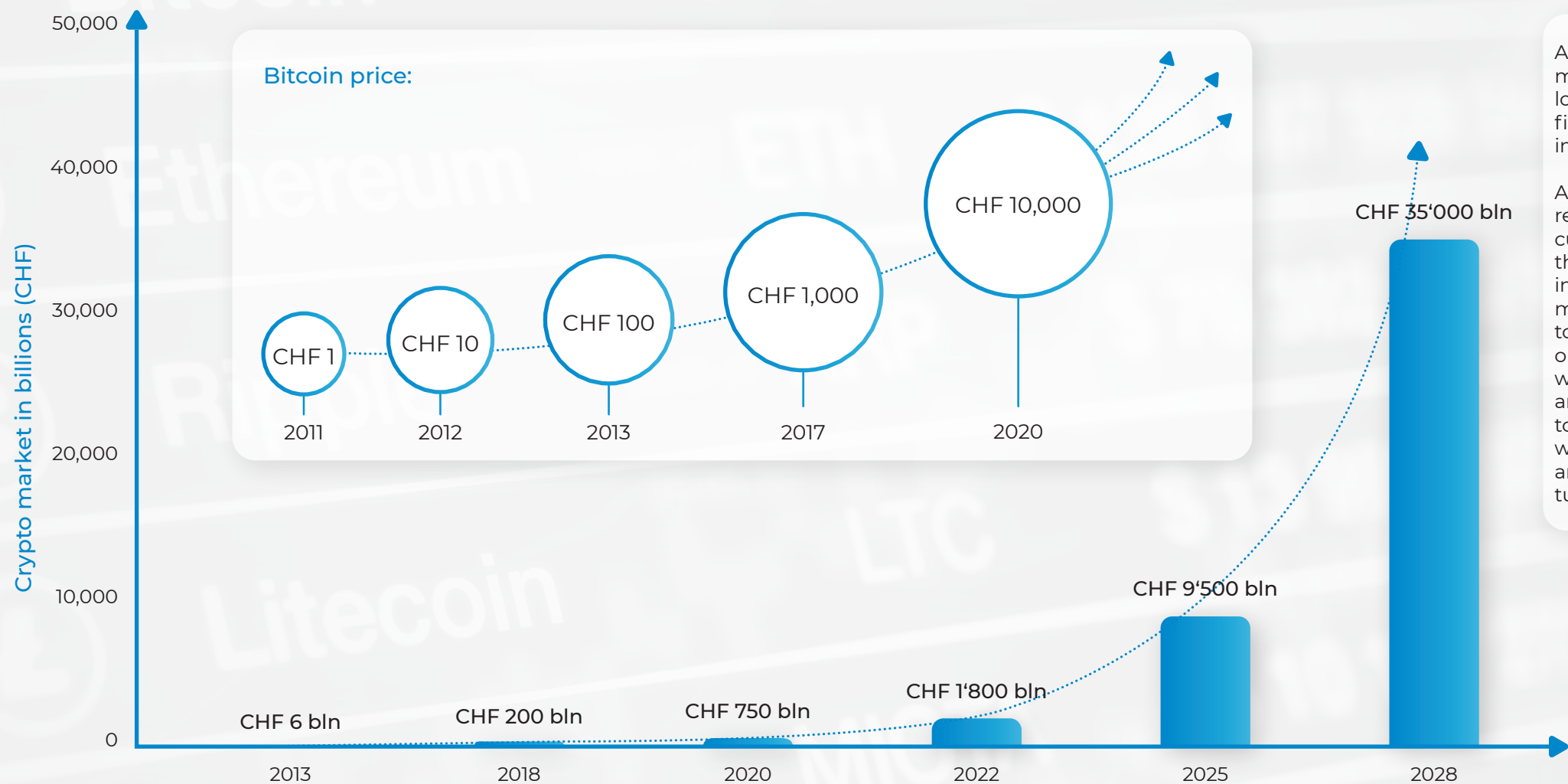
Partners and Exchanges:

- Kraken
- Binance
- Huobi Pro

Swiss Partners and Regulatory Bodies:

- Bitcoin Suisse
- Swissquote
- VQF Verein zur Qualitätssicherung von Finanzdienstleistungen
- Crypto Valley
- PATRIS TREUHAND TRUST CONSULTING
- Bitcoin Association Switzerland
- VSV ASG
- OFS Ombud Finance Switzerland, Ombud Finanzen Schweiz, Ombud Finance Suisse, Ombud Finanza Svizzera
- Liberty Mutual

Thanks to our partnerships with leading companies, we ensure a smooth process of our business activity while additionally strengthening our own market position.



After the internet, the WWW, mobile/IoT and cloud technology, the blockchain is the fifth significant technological infrastructure revolution.

At this time, you can compare the status of the cryptocurrency market to that of the internet in 1995. Many investors and decision-makers were simply unable to imagine many of the opportunities at the time, which have changed our life and we take for granted today. The majority made the wrong decisions back then and missed out on opportunities.



CAM Schweiz AG is the first Swiss asset management company in the cryptocurrency market, which specializes in its own products in addition to its core business. The company has a unique position in the sector of "Crypto Asset Management". Since 2018, we have been offering our customers the opportunity to invest in cryptocurrencies and blockchain technology in a straightforward and secure way. The number of customers and their assets under management have been growing steadily since the company was founded.

We are convinced that CAM Schweiz AG offers a unique opportunity to invest in the growth of the cryptocurrency market.

We look forward to welcoming you as a future customer and thank you already today for your trust.

Cyril Gretler
CEO, deleg. of the BoD

Brian Tanner
Co-Founder & CIO, VR

Disclaimer

The information in this presentation has been compiled by CAM Schweiz AG, solely for promotional and informational purposes. This information presents summaries without a claim to completeness. This presentation is not a prospectus or similar notification in the definition of Art. 652a OR [Swiss Code of Obligations], Art. 752 OR, Art. 1156 OR or Art. 27 seqq. or a quotation element of the SIX Swiss Exchange or pursuant to the regulations of foreign law. This presentation does not constitute an offer for the purchase or sale of stocks and bonds of CAM Schweiz AG, nor is it part of such a purchase or sale of stocks and bonds. This presentation also does not represent neither investment, legal, tax or other consultation relating to accounting nor any recommendation. Neither this presentation nor any part of the same or the circumstance that the presentation has been disseminated may serve as the basis for any contract or investment decision whatsoever. If investors want to make investment decisions in the future, they have to rely on corresponding documents provided specifically for this purpose and they must not rely on this presentation.

In preparation of this document, CAM Schweiz AG relied on the correctness and completeness of all information available from public sources. Neither CAM Schweiz AG nor any of its affiliates or any of its advisers assure in any way whatsoever the correctness or completeness of the information contained in this document, therefore rejecting any liability for the same. Neither CAM Schweiz AG nor its bodies assume any liability for information that is made available to investors by third parties.

The analyses contained in this document do not represent any evaluations of assets or the business of CAM Schweiz AG. The information in this document does not consider the effects from potential transactions.

This presentation may contain forecasts including statements on intentions, convictions and expectations relating to the business and the operation of CAM Schweiz AG, market conditions and development, operative results and financial circumstances, capital equipment, provisions and risk management practices. CAM Schweiz AG does not assume any obligation on this basis to correct these forecasts in the future or inform of the occurrence of unpredicted events. Any forecasts may be changed at any time. Actual results may differ substantially from these estimates. Forecasts and hypothetical examples are uncertain and are subject to deviations outside of the control of CAM Schweiz AG. This document is therefore solely relevant as at its date. This document may be understood only in context of the verbal statements provided by CAM Schweiz AG.

This presentation must not be copied or reproduced, published, disseminated, distributed or be disclosed in full or in part to anyone, unless the prior written agreement of CAM Schweiz AG is given. CAM Schweiz AG prohibits the transfer of this presentation to others and does not accept any liability whatsoever for deviating actions by third parties.